DhanlaxmiBank
established 1927

SH: 67 / 2017-18

July 31, 2017

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sir,

Sub: Statement on details of debt securities issued by the Bank

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Pursuant to SEBI guidelines, the statement on details of debt securities issued by the Bank, outstanding as on date, is enclosed as Annexure to this letter.

Kindly take the same on record.

Thanking you,

Yours faithfully,

Santosh Kumar Barik
Company Secretary

DhanlaxmiBank
established 1927

Annexure - Statement on details of debt securities issued by the Bank

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
Dhanlaxmi Bank Limited	INE680 A09022	28.07.2010	30.07.2025	10%; this will be stepped up to 10.50% p.a. for last 5 years if Call Option is not exercised at the end of 10th year from the date of allotment, i.e, 28.07.2010	Annual	The Bank reserves Call Option to redeem the bonds at par at the end of 10th year from the date of allotment, i.e, 28.07.2010, subject to prior approval from RBI	27.50	27.50
Dhanlaxmi Bank Limited	INE680 A08057	20.01.2012	20.07.2018	11%	Annual	Nil	10.00	10.00
Dhanlaxmi Bank Limited	INE680 A09030	29.05.2012	29.04.2018	11.90%	Half-yearly	Nil	54.50	54.50
Dhanlaxmi Bank Limited	INE680 A09048	29.05.2012	29.05.2019	11.95%	Half-yearly	Nil	14.20	14.20
Dhanlaxmi Bank Limited	INE680 A09055	03.08.2012	03.05.2018	11.90%	Half-yearly	Nil	29.30	29.30
Dhanlaxmi Bank Limited	INE680 A09063	03.08.2012	03.08.2019	11.95%	Half-yearly	Nil	3.70	3.70
Dhanlaxmi Bank Limited	INE680 A08065	10.12.2012	10.12.2019	11.95%	Half-yearly	Nil	5.00	5.00
Dhanlaxmi Bank Limited	INE680 A08073	24.01.2013	24.10.2018	11.90%	Half-yearly	Nil	1.00	1.00

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